

Tuesday, May 10, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati adanya penurunan harga komoditas terutama minyak bumi, dengan adanya data perdagangan yang kurang mendukung dari China. Sementara itu, pasar juga fokus kepada adanya hasil pemilihan umum di Filipina yang menunjukkan bahwa Rodrigo Duterte sebagai presiden baru.
- **Indonesia:** Bank Indonesia dijadwalkan akan mengumumkan data cadangan devisa untuk bulan April hari ini. Sebelumnya, data menunjukkan bahwa devisa Indonesia mencapai level USD107,5bn pada akhir bulan Maret.

Analisa Sekilas

- **FX:** Dolar Australia menglemah ke level terendah terhadap USD dalam dua bulan terakhir dengan kembali adanya fokus kepada data kurang mendukung dari China.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13314	EUR-USD	1,1383	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15168,38	GBP-USD	1,4407	DJIA	17705,91	-34,72
GBP-IDR	19214,90	USD-JPY	108,32	Nasdaq	4750,21	14,05
JPY-IDR	123,49	AUD-USD	0,7316	Nikkei 225	16216,03	109,31
AUD-IDR	9789,17	NZD-USD	0,6768	STI	2766,06	35,26
CAD-IDR	10297,70	USD-CAD	1,2962	KLCI	1632,19	-17,17
SGD-IDR	9763,17	USD-CHF	0,9712	JCI	4749,32	-73,28
MYR-IDR	3318,34	USD-NOK	8,2257	Baltic Dry	616,00	-15,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,94		1Y	6,97		
1 Minggu	5,54		2Y	7,18		
1 Bulan	6,04		5Y	7,50		
3 Bulan	6,54		10Y	7,79		
6 Bulan	7,44		15Y	7,98		
12 Bulan	7,80		20Y	7,94		

For reference only. Source: Bloomberg, OCBC Bank

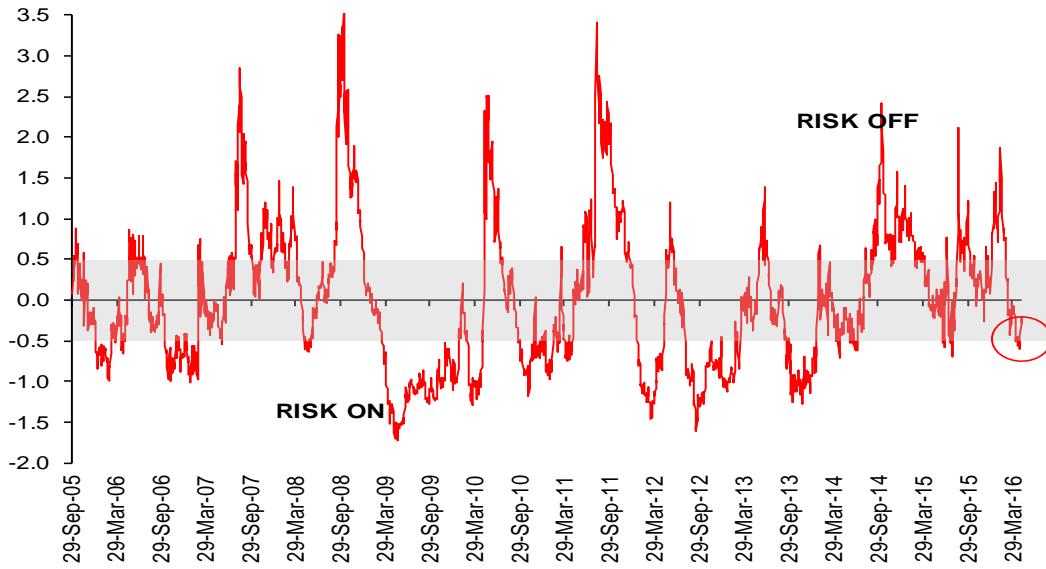
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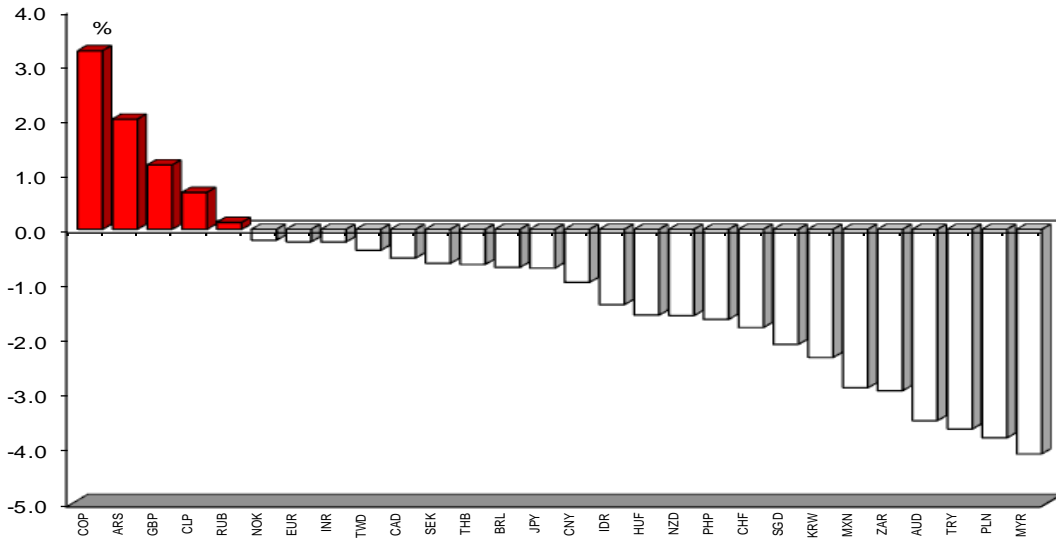
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/09/2016 08:00	JN Labor Cash Earnings YoY	Mar	0.60%	1.40%	0.90%	0.70%
05/09/2016 09:30	AU ANZ Job Advertisements MoM	Apr	--	-0.80%	0.20%	0.10%
05/09/2016 13:00	IN Local Car Sales	Apr	--	162566	175730	--
05/09/2016 14:00	GE Factory Orders MoM	Mar	0.60%	1.90%	-1.20%	-0.80%
05/09/2016 14:00	GE Factory Orders WDA YoY	Mar	0.10%	1.70%	0.50%	0.70%
05/09/2016 15:30	UK Halifax House Prices MoM	Apr	-0.30%	-0.80%	2.60%	2.20%
05/09/2016 15:30	TH Foreign Reserves	Apr-29	--	\$178.6b	\$176.9b	--
05/09/2016 16:00	TA Trade Balance	Apr	\$4.50b	\$4.80b	\$4.50b	--
05/09/2016 16:00	TA Exports YoY	Apr	-8.30%	-6.50%	-11.40%	--
05/09/2016 16:00	TA Imports YoY	Apr	-9.20%	-9.60%	-17.00%	--
05/09/2016 17:00	SI Foreign Reserves	Apr	--	\$250.35b	\$246.54b	--
05/09/2016 20:15	CA Housing Starts	Apr	193.0k	191.5k	204.3k	202.4k
05/10/2016 09:30	CH CPI YoY	Apr	2.30%	--	2.30%	--
05/10/2016 09:30	CH PPI YoY	Apr	-3.70%	--	-4.30%	--
05/10/2016 14:00	GE Industrial Prod SA MoM	Mar	-0.20%	--	-0.50%	--
05/10/2016 14:00	GE Industrial Production WDA YoY	Mar	1.10%	--	1.30%	--
05/10/2016 14:00	GE Trade Balance	Mar	20.6b	--	20.3b	20.2b
05/10/2016 14:00	GE Current Account Balance	Mar	25.0b	--	20.0b	--
05/10/2016 14:00	GE Exports SA MoM	Mar	0.00%	--	1.30%	--
05/10/2016 14:00	GE Imports SA MoM	Mar	-0.30%	--	0.40%	0.50%
05/10/2016 14:30	FR Bank of France Bus. Sentiment	Apr	100	--	99	--
05/10/2016 14:45	FR Industrial Production MoM	Mar	0.70%	--	-1.00%	--
05/10/2016 14:45	FR Industrial Production YoY	Mar	0.50%	--	0.60%	--
05/10/2016 14:45	FR Manufacturing Production MoM	Mar	0.60%	--	-0.90%	--
05/10/2016 14:45	FR Manufacturing Production YoY	Mar	1.20%	--	1.60%	--
05/10/2016 16:00	IT Industrial Production MoM	Mar	0.20%	--	-0.60%	--
05/10/2016 16:00	IT Industrial Production WDA YoY	Mar	1.30%	--	1.20%	--
05/10/2016 16:00	IT Industrial Production NSA YoY	Mar	--	--	5.20%	--
05/10/2016 16:30	UK Visible Trade Balance GBP/Mn	Mar	-£11,450	--	-£11,964	--
05/10/2016 16:30	UK Trade Balance	Mar	-£4,200	--	-£4,840	--
05/10/2016 18:00	US NFIB Small Business Optimism	Apr	93	--	92.6	--
05/10/2016 22:00	US Wholesale Inventories MoM	Mar	0.10%	--	-0.50%	--
05/10/2016	ID Foreign Reserves	Apr	--	--	\$107.50b	\$107.54b
05/09/2016 05/13	VN Domestic Vehicle Sales YoY	Apr	--	--	52.50%	--
05/10/2016 05/15	CH New Yuan Loans CNY	Apr	800.0b	--	1370.0b	--
05/10/2016 05/15	CH Money Supply M1 YoY	Apr	21.50%	--	22.10%	--
05/10/2016 05/15	CH Money Supply M2 YoY	Apr	13.50%	--	13.40%	--
05/10/2016 05/20	ID Local Auto Sales	Apr	--	--	93990	--
05/09/2016 05/13	PH Budget Balance PHP	Feb	--	--	-3.5b	--

Source: Bloomberg

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